

Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO:

United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy

Court")

One Bowling Green

New York, New York 10004 Attention: Clerk of the Court

AND TO:

Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)

Proof of Claim Number: 49763 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates <u>solely</u> to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
LEHMAN BROTHERS/TOPIX CORE	XS0290837383	LBT BV	LBH INC	CHF 25 000
30 INDEX				

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

EDMOND DE ROTHSCHILD (MONACO), ("<u>Transferor</u>") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Edmond de Rothschild (Suisse) SA 18 rue de Hesse 1204 Geneva

Telephone: 0041 58 818 96 45

Fax: 0041 58 818 91 31 Attention: Martine Boillon

("<u>Transferee</u>") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Lehman Brothers Holdings Inc.

Case No.: <u>08-13555 (JMP)</u> Court ID (Court Use Only)

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee: Edmond de Rothschild (Suisse) SA	Name of Transferor: EDMOND DE ROTHSCHILD MONACO
Notices to Transferee should be sent to: Edmond de Rothschild (Suisse) SA 18 rue de Hesse 1204 Geneva 0041 58 818 96 45 Attn: Martine Boillon m.boillon@edr.com	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor EDMOND DE ROTHSCHILD MONACO Les Terrasses – 2 avenue de Monte-Carlo 98000 Monaco Pté
Amount of Claim Being Transferred: CHF 25000 (face amount of securities)	
Court Claim No. (if known): 49763	
Date Claim Filed: 10/27/2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Ву:

Martine Boillon / Assistant Vice- President Edmond de Rothschild (Suisse) SA

18 rue de Hesse 1204 Gene Agnira JAKUPOVIC First Signing Officer

Thomas Wilk ¹⁸ Assistant Vice-President

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

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Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated.

Edmond de Rothschild (Monaco)

Transferor

By:

Name: G. ROWSSEAU

Title: DEPUTY MANAG

By:

Name: P. ALBERGUCCI

Title: OPERATIONS MANAGER

ACKNOWLEDGED BY:

Edmond de Rothschild (Suisse) SA

Transferee

By:

By:

Name: Martine Boillon

Amira JAKUPOVIC
Title: Assistant Vice Presiden First Signing Officer

Name: Stép Comazzi

Title: Senior Assistant Vice President

Thomas Wilk Assistant Vice-President